

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/06/2013</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | CASH Financial Services Group Limited |
|----------------|---------------------------------------|
| Date Submitted | 05/07/2013 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>510</u> Descri | ption : <u>N/A</u> | | |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 15,000,000,000 | 0.02 | 300,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 15,000,000,000 | 0.02 | 300,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |

2. Preference Shares

| Stock code : N/A D | Description : | | |
|-----------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$) : <u>300,000,000</u>

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,877,859,588 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 3,877,859,588 | N/A | N/A | N/A |

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | | Movement dur | ing the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|--------------|---------------|--------------|---|--|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise price: | | | | (92,400,000) | 0 | 0 |
| HK\$0.1335 | | | | | | |
| Share option | | | | | | |
| scheme adopted | | | | | | |
| on (22/02/2008) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. Exercise price: | | | | (82,500,000) | 0 | 0 |
| HK\$0.1309 | | | | | | |
| Share option | | | | | | |
| scheme adopted | | | | | | |
| on (22/02/2008) | | | | | | |
| Ordinary shares | | · | | | | |
| (Note 1) | | | | | | |
| 3. Exercise price: | | | | | 0 | 19,250,000 |
| HK\$0.2764 | | | | | | |
| Share option | | | | | | |
| scheme adopted | | | | | | |
| on (22/02/2008) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |

| Share Options (unde | r Share Option Sc | hemes of the | Elssuer) (Conti | inued) | | |
|-----------------------|-------------------|---------------|-----------------|----------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | Μ | ovement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 4. Exercise price: | | | | | 0 | 77,000,000 |
| HK\$0.4318 | | | | | | |
| Share option | | | | | | |
| scheme adopted | | | | | | |
| on (22/02/2008) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 5. Exercise price: | | | | | 0 | 314,000,000 |
| HK\$0.0930 | | | | | | |
| Share option | | | | | | |
| scheme adopted | | | | | | |
| on (22/02/2008) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | · | | | |
| (, | | | | | | |
| 6. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | · · | | · | | |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | 0 | |
| | | Т | | linary shares) | 0 | |
| | | | • | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised du | | om exercise (| of | | | |
| options (State curren | ncy) | | | 0 | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) | <u> </u> | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>2.</u> | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 4 | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | B. (Ordin | nary shares) | N/A | |
| | 1014 | (Prefere | ence shares) Other class) | N/A N/A | |

| Convertibles (| e Convertible into Shares of | f the Issuer which are to be Listed | h |
|----------------|------------------------------|-------------------------------------|-----|
| Convertibles | | . the issuel which are to be Listed | ۰J. |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Issued during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|--|------------------------------|------------------------------------|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | <u> </u> | | | <u>.</u> |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)3. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | <u> </u> | | · | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| <u></u> | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (Ondin | amy aharaa) | N/A | |
| | | | Total C. (Ordin (Preferen | ary shares) nce shares) | N/A N/A | |
| | | | | Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| | - | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | - | |
| ````````````````````````````````` | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital

| 1. Rights issue At price : State currency Class of shares issuable (Note 1) N/A 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Class of shares issuable (Mote 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Mote 1) N/A 4. Bonus issue Class of shares issuable (Mote 1) N/A N/A ECM approval date: (d/mm/yyyy) ECM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Class of shares issuable (Mote 1) N/A Issue and allotment (/ /) Issue and allotment (/) 4. Bonus issue ECM approval date: (/ /) ECM approval date: (/) Issue and allotment (/ /) Issue and allotment (/ /) | | Type of Issue | sued Share Capital | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------|--------------------|------------------------------------|---|------------|---|--|---|
| 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/\Delta}{(Note 1)}$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $\binom{(///)}{date : (dd/mn/yyyy)}$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/\Delta}{(Mote 1)}$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/\Delta}{(Mote 1)}$ 4. Bonus issue Class of shares issuable $\frac{N/\Delta}{(Note 1)}$ $\frac{N/\Delta}{(Note 1)}$ 4. Bonus issue Class of shares issuable $\frac{N/\Delta}{(Note 1)}$ $\frac{N/\Delta}{(Note 1)}$ | | | | | | <u>N/A</u> | | | |
| (dd/mm/yyyy) 2. Open offer At price : State currency — Class of shares issuable $N/A(Note 1)$ Issue and allotment $(///)$ $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ $(//)$ (dd/mm/yyyy) Class of shares issuable N/A $(Note 1)$ Issue and allotment $(//)$ Issue and allotment $(//)$ $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | 1. | Rights issue | At price : State | | (| / / |) | | |
| 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) Class of shares issuable $\frac{N/A}{(Note 1)}$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ GM approval date: $(///)$ Issue and allotment $(///)$ GM approval date: $(///)$ Issue and allotment $(///)$ 4. Bonus issue Issue and allotment $(///)$ Issue and allotment Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ | | | | | (| / / |) | | |
| 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) (///) EGM approval date: $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Glass of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment $(///)$ 4. Bonus issue Class of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ Issue Glass of shares issuable $\frac{N/A}{(d/mm/yyyy)}$ EGM approval date: $(///)$ Issue and allotment Glass of shares issuable $\frac{N/A}{(d/mm/yyyy)}$ EGM approval date: $(///)$ Issue and allotment | | | | | | <u>N/A</u> | | | |
| EGM approval date: $(//)$ (dd/mm/yyyy) (//) 3. Placing At price : State currency — Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) | 2. | Open offer | At price : State | Issue and allotment | (| / / |) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) $(/ /)$ 4. Bonus issue Class of shares issuable $\frac{\text{N/A}}{(Note 1)}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ | | | | EGM approval date: | (| / / |) | | |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | <u>N/A</u> | | | |
| 4. Bonus issue | 3. | Placing | | Issue and allotment | (| / / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///) | | | | | | <u>N/A</u> | | | |
| Bolli upplo tul dute. | 4. | Bonus issue | | | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |

| | | | For M | Iain | | M listed issuer |
|----|---|--|------------|------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | <u>N/A</u> | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | <u>N/A</u> | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | | | | | |

| | | | For Mai | n Board and GE | |
|--|------------------|--|-----------------|--|---|
| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer whic may be issued pursuant thereto as a close of the month |
| | | Class of shares issual (Note 1) | ble <u>N/A</u> | | |
| Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | Class of shares issual | ble <u>N/A</u> | | |
| 0. Other (Please specify) | At price : State | (Note 1)Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | Total E. | (Ordinary sha | | |
| | | | (Preference sha | res) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any): |
|---------|-----|-------|
| N/A | | |

Submitted by: Luke Wing Sheung Suzanne

Title: <u>Company secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.