

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 30/11/2017 | | | | | | |
|---|----------|------------------------|----------------------------------|---|--|--|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | | | | |
| CASH Financial Services Group Limited | | | | | | | | |
| Name of Issuer | (時富金 | 融服務集團有限公 | 〉(司*) | | | | | |
| Date Submitted (| 01/12/20 |)17 | | | | | | |
| I. Movements in Authorised S | Share Ca | pital | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code : 510 | Descrip | otion: N/A | | | | | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | |
| Balance at close of preceding | month | 15,000,000,000 | 0.02 | 300,000,000 | | | | |
| Increase/(decrease) | - | 0 | | 0 | | | | |
| Balance at close of the month | ١ . | 15,000,000,000 | 0.02 | 300,000,000 | | | | |
| (2) Stock code : N/A | Descrip | otion : | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding | month | | | | | | | |
| Increase/(decrease) | - | | | | | | | |
| Balance at close of the month | n . | | | | | | | |

^{*} for identification purpose only

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descrip | otion : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | _ | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | otion : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Total authorised share capital at the e | end of the month | (HK\$): <u>300,</u> | 000,000 |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preferenc | e No. of other |
|---------------------------------------|---------------|-----------|-----------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of | | | | 21/2 |
| preceding month | 4,960,359,588 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| | | 1471 | | |
| Balance at close of the month | 4,960,359,588 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares Granted Cancelled issuable Exercised Lapsed 1. Exercise price: 258,000,000 HK\$0.3150 Share option scheme adopted on (22/02/2008) Ordinary shares (Note 1) 2. Exercise price: 0 413,400,000 HK\$0.2530 Share option scheme adopted on (22/02/2008) Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) 0

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------------|---|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | |
| | | | | | | |
| Class of shares | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| Subscription price EGM approval date (if applicable) | , , , |) | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | (Preferen | ary shares) ice shares) | N/A | - - |
| | | | (C | other class) | N/A | _ |

| Class and description 1. Convertible Bonds | Currency of amount outstanding | Amount at close of preceding | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|--|----------------------------|------------------------------|---|---|
| (Aggregate principal amount of | | | | | | |
| HK\$620,000,000) | HK\$ | HK\$620,000,000 | 0 | HK\$620,000,000 | 0 | 2,000,000,000 |
| Stock code (if listed) | N/A | | | | | · |
| Class of shares issuable (Note 1) | Ordinary share | 25 | | | | |
| Subscription price | HK\$0.31 | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (10/07/2017) |) | | | | |
| 2. | | <u> </u> | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price _ EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| 1 | | | | |
| 3. | (/ / | <u>) </u> | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) |) | | | | |
| 4. | | | | | | |
| | | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , , | | | | | |
| (dd/mm/yyyy) | (/ / |) Tot: | al C. (Ordina | arv shares) | N/A | |
| | | 100 | | ce shares) | N/A | _ |
| | | | | ther class) | N/A | - - |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| options (other than ander onare option contemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
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| 2. | | |
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| | | |
| shares (Note 1) | | |
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| 3. | | |
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| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (Other diago) | 1 3/7 1 | |
| | | |

| | | Issued Sha | ii C Oapitai | | | | | | |
|--------|------------|------------|----------------|---|---|------------|---|---|---|
| Type | e of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 71 | | | | Class of shares | | N/A | | | |
| | | | | issuable (Note 1) | | <u> </u> | | | |
| 1. Rig | hts issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| İ | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | N/A | | | |
| 2. Ope | en offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | N/A | | | |
| 3. Pla | cing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 4. Bor | nus issue | | | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: | (| / / |) | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-------------------|--|---|---|---|
| | | | | | | | |
| | | | | Class of shares <u>N/A</u> issuable <i>(Note 1)</i> | | | |
| 5. | Scrip dividend | At price : | State currency——— | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | | |
| | | | | Class of shares <u>N/A</u> repurchased <i>(Note 1)</i> | | | |
| 6. | Repurchase of shares | | | Cancellation date : (/ / (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | | |
| | | | | Class of shares <u>N/A</u> redeemed (Note 1) | | | |
| 7. | Redemption of shares | | | Redemption date : (/ / (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | | |
| | | | | Class of shares <u>N/A</u> issuable <i>(Note 1)</i> | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | | |

| | Type of Issue | | | | | | \$ | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|------------|--------------------|---|----------|--------------|----------------|--|---|
| | | | | Class of shares issuable (Note 1) | ; | <u>N/A</u> | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | ; | <u>N/A</u> | | | |
| 10. | Other | At price : | State ——— currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Total | Ε. | | dinar | | |
| | | | | (Pref | ere | sr nce sh | nares nares | | |
| | | | | , | | Other | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 0 |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): | | | | | |
|---|--|--|--|--|--|
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| Submitted by: <u>Luke Wing Sheung Suzanne</u> | | | | | |
| Title: Company secretary (Director, Secretary or other duly authorised officer) | | | | | |
| | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.