

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/09/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CASH Financial Services Group Limited (時富金融服務集團有限公司*)
Date Submitted	08/10/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>510</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	15,000,000,000	0.02	300,000,000
Increase/(decrease)	0		0
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

* for identification purpose only

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	oonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (HK\$) : 300,000,000

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,937,859,588	N/A	N/A	N/A	
Increase / (decrease) during the month	134,000,000	N/A	N/A	N/A	
Balance at close of the month	4,071,859,588	N/A	N/A	N/A	

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		_	
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:					0	197,000,000
HK\$0.0930						
Share option						
scheme adopted						
on (22/02/2008)						
Ordinary shares						
(Note 1)					·	
2. Exercise price:		(96,000,000)			96,000,000	75,000,000
HK\$0.0970						
Share option						
scheme adopted						
on (22/02/2008)						
Ordinary shares						
(Note 1)						
(Note 1)						
3. Exercise price:		(38,000,000)			38,000,000	0
HK\$0.0900						
Share option						
scheme adopted						
on (22/02/2008)						
Ordinary shares						
(Note 1)			·			
<u> </u>						

Share Options (under	Share Option	Schemes of the	Issuer) (Contin	nued)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	a	.		. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise price:					0	46,000,000
HK\$0.0910						
Share option						
scheme adopted						
on (22/02/2008)						
Ordinary shares						
(Note 1)						
5. N/A						
· · _						
		т	otol A (Ord	inomi charac)	124 000 000	
		10	otal A. (Ordi	•	<u>134,000,000</u>	
				ence shares)	<u>N/A</u>	
			((Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	cy)		HK	\$12,732,000		

Warrants to	Icena Sharas	of the Issuer	which are to	be Listed
warrants to	issue snares	of the issuer	which are to	be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /) Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Con	vertibles (i.e. Convertible i	nto Shares of the J	Issuer which are to	be Listed)			
Clas <u>1.</u>	s and description	Currency of amount outstanding	Amount at close of preceding month	Issued during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Stock code (if listed)						
	Class of shares						
	Subscription price						
	EGM approval date (if applicable)						
2	(dd/mm/yyyy))						
2.							
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.		`					
	Stock code (if listed)						
	issuable (Note 1)						
	Subscription price						
	(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,					
4.	(dd/mm/yyyy)	(/ /)					
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Total C. (Ordin	ary shares)	N/A N/A	
					Other class)	N/A	
				×.			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2.		
2	-	
	-	
shares (Note 1)		
3.		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements in	Issued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable]	N/A			
			(Note 1)					
1.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)]	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)]	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)]	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of	M listed issue No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			For M	i	No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
10.	Other (Please specify)	At price : State		<u>N/A</u> (/ /)		
10.		At price : State	(<i>Note 1</i>) — Issue and allotment				
10.		At price : State	 (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /)		
10.		At price : State currency	(<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) — Total E. (O	(/ /) hares)		

Total increase $\frac{1}{2}$ (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	134,000,000				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

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Remarks (if any):
N/A
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Submitted by: Luke Wing Sheung Suzanne

Title: <u>Company secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.