

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
09666	Jinke Services	2020/11/10	2020/11/16	2020/11/17

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfs.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2020/11/05-2020/11/10
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Indicative Interest Rate	N/A
Days For Margin Financing	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

Jinke Smart Services Group Co., Ltd. (9666.HK)

Share Offer Highlights

Total Number of Offer Shares:	132,911,400 H Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares:	11,962,000 H Shares (subject to reallocation)
- Number of Placing Shares:	120,949,400 H Shares (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	100 Shares
Offer Price:	HKD 41.80- 47.60 per Share
2019 Historical P/E ratio:	61.92x – 70.51x
Sponsor:	CITIC Securities, Huatai International

Company Overview

The Company is a leading, comprehensive and “smart” property management service provider in the PRC and ranked first among the Top 100 Property Management Companies in the Southwestern China Region. It was recognized by CIA as a top ten property management company among the Top 100 Property Management Companies in China in terms of overall strengths for five consecutive years from 2016 to 2020 and ranked first among the Top 100 Property Management Companies in the Southwestern China Region in terms of overall strengths for six consecutive years from 2015 to 2020. As of June 30, 2020, it had built an extensive business portfolio, covering 24 provinces, municipalities and autonomous regions in three major regions, namely, the Southwestern China Region, the Eastern and Southern China Region and the Central China Region, and other regions in the PRC. As of June 30, 2020, it had a total of 843 property management projects with a total contracted GFA of approximately 255.5 million sq.m., and it had a total of 487 property management projects with a total GFA under management of approximately 129.7 million sq.m..

For the year ended December 31, 2017, 2018 and 2019 and the six months ended Junel 30, 2020, the Company's net profits were RMB113.6 mn, RMB161.8 mn, RMB366.5 mn and RMB293.8 mn respectively.

Source

IPO Prospectus

Contact Us

Headquarters:	22/F, Manhattan Place, 23 Wang Tai Road, Kowloon Bay, Hong Kong	(852) 2287 8788
HK Services Centre:	6/F, May May Building, 683-685 Nathan Road, Mongkok, Kowloon	(852) 2748 0110
China Services Centre:	1004A(10/F), AVIC Center, 1018 Huafu Road, Futian District, Shenzhen	(86-755) 2216 5888
	2501, Tower A, China Overseas International Centre, 838 South Huangpi Road, Huangpu District, Shanghai	(86-21) 3227 9888
	Room 3316B, Block A, China Shine Plaza, 9 West Lin He Road, Tian He District, Guangzhou	(020) 8981 7463
	Rm 2511, TBA Tower, 11 Dongguan Avenue, City East District, Dongguan	(86-769) 2223 0026

Declaration:

The above information is provided and distributed by CASH Financial Services Group Limited ("CASH"). The document is for reference only. Neither the information nor opinion expressed shall be construed, expressly or impliedly, as an advice, offer, invitation, advertisement, inducement, recommendation or representation of any kind or form whatsoever. While the information contained herein has been obtained from sources believed to be reliable, CASH or its affiliates do not represent that it is accurate or complete and it should be relied upon. CASH hereby expressly disclaims all liabilities arising out of or incidental to the accuracy and completeness of the contents and information herein contained. The contents and information in this document is subject to change without prior notice to you. Trade in securities covered by this report may be made only in those jurisdictions where the securities are qualified for trading. This document may not in whole or in part be reproduced or furnished to any person other than the addressee without written consent from CASH and CASH shall not be liable to any such third parties for loss arising from any unauthorized distribution. Securities dealing services are provided by Celestial Securities Limited, a corporation licensed to conduct Type 1 (dealing in securities) regulated activity under the Securities and Futures Ordinance.