

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
06666	Everg Services	2020/11/26	2020/12/01	2020/12/02

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfs.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2020/11/23-2020/11/26
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Indicative Interest Rate	N/A
Days For Margin Financing	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

Evergrande Property Services Group Limited (6666.HK)

Share Offer Highlights

Total Number of Offer Shares:	1,621,622,000 Shares comprising 810,811,000 New Shares and 810,811,000 Sale Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares:	162,163,000 New Shares (subject to reallocation)
- Number of Placing Shares:	1,459,459,000 Shares comprising 648,648,000 New Shares and 810,811,000 Sale Shares (including 129,730,000 Reserved Shares under the Preferential Offering) (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	500 Shares
Offer Price:	HKD 8.50- 9.75 per Share
2019 Historical P/E ratio:	83.50x – 95.78x
Sponsor:	Huatai International, UBS

Company Overview

The Company is one of the largest and fastest-growing comprehensive property management service providers in China. Among the Top 100 Property Management Companies in China, it ranked second in number of cities covered by its projects; third in each of total revenue, total gross profit and total net profit; third in contracted GFA and fourth in GFA under management, as of or for the year ended December 31, 2019, according to CIA. Its net profit increased at a CAGR of 195.5% from 2017 to 2019, which was the highest growth rate among the Top 20 Property Management Companies in China, according to CIA. As of June 30, 2020, it was contracted to provide property management services, value-added services to non-property owners and/or community value-added services to 1,354 projects in over 280 cities in 22 provinces, five autonomous regions, four municipalities and Hong Kong, with a total GFA under management of approximately 254.0 million sq.m. and contracted GFA of 513.3 million sq.m., serving nearly two million households.

For the year ended December 31, 2017, 2018 and 2019 and the six months ended June 30, 2020, the Company's net profits were RMB106.6 mn, RMB239.1 mn, RMB930.2 mn and RMB1,148.7 mn respectively.

Source

IPO Prospectus

Contact Us

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