

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
06618	JD Health	2020/12/01	2020/12/07	2020/12/08
06999	Leading HLDGS	2020/12/03	2020/12/09	2020/12/10

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfsg.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

JD Health (6618.HK)	
Offer Period	2020/11/26-2020/12/01
Closing Time for Margin Application	2020/11/30 2:00pm
Subscription Fee	HKD 100
Indicative Interest Rate	0-2.58%
Days For Margin Financing	6 days
*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.	

Leading HLDGS (6999.HK)	
Offer Period	2020/11/26-2020/12/03
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Indicative Interest Rate	N/A
Days For Margin Financing	N/A
*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.	

JD Health International Inc. (6618.HK)

Share Offer Highlights	
Total Number of Offer Shares:	381,900,000 Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares:	19,095,000 Shares (subject to reallocation)
- Number of Placing Shares:	362,805,000 Shares (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	50 Shares
Offer Price:	HKD 68.80 - 70.58 per Share
2019 Historical P/E ratio:	-
Sponsor:	BofA Securities, Haitong, UBS
Company Overview	
According to the Frost & Sullivan Report, the Company is the largest online healthcare platform by revenue in China in 2019, recording a total revenue of RMB10.8 billion. It is also the largest online retail pharmacy by revenue in China in 2019 with a market share of 29.8%, according to the Frost & Sullivan Report. Its technology-driven platform is centered on the supply chain of pharmaceutical and healthcare products and strengthened by healthcare services, encompassing a user's full life span for all healthcare needs. Through its end-to-end supply chain and online-plus-offline approach, it believes that it can redefine the way users manage personal health.	
For the year ended December 31, 2017, 2018 and 2019 and the six months ended June 30, 2020, the Company's net profits/(losses) were RMB178.53 mn, RMB214.93 mn, RMB(971.81) mn and RMB234.7 mn respectively.	

Leading Holdings Group Limited (6999.HK)

Share Offer Highlights	
Total Number of Offer Shares:	250,000,000 Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares:	25,000,000 Shares (subject to reallocation)
- Number of Placing Shares:	225,000,000 Shares (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	1,000 Shares
Offer Price:	HKD 4.50-6.00 per Share
2020 Historical P/E ratio:	7.00x - 9.34x

Sponsor: CCB International

Company Overview

The Company is a property developer with a leading market position among the Sichuan-based property developers and a nationwide presence. It was recognized as one of the “Best 100 of China Real Estate Developers” in 2020 in terms of comprehensive capabilities according to China Real Estate Industry Association. In addition, it was recognized as one of the “China TOP 100 Real Estate Developers” for four consecutive years starting from 2017 in terms of comprehensive capabilities, and ranked the 72nd in 2020, according to China Real Estate TOP10 Research. Among the six Sichuan-based property developers included in the “China TOP 100 Real Estate Developers” in 2020, it ranked the third. It was also among the “TOP10 Brand of West China Real Estate Companies” in terms of brand value for three consecutive years starting from 2017, and ranked the fourth, the second and the second in 2017, 2018 and 2019, respectively, according to China Real Estate TOP10 Research. Over the past 20 years, it has established its nationwide presence focusing on Chengdu-Chongqing Economic Zone and Sichuan province, Central China, Beijing-Tianjin-Hebei Region and Guangdong-Hong Kong-Macau Greater Bay Area, with projects located in more than 20 cities in China.

For the year ended December 31, 2017, 2018 and 2019 and the five months ended May 31, 2020, the Company's net profits were RMB613.86 mn, RMB420.89 mn, RMB544.83 mn and RMB184.58 mn respectively.

Source

IPO Prospectus

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