

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
02117	Datang Group	2020/12/04	2020/12/10	2020/12/11

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfs.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2020/11/27-2020/12/04
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Indicative Interest Rate	N/A
Days For Margin Financing	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

Datang Group Holdings Limited (2117.HK)

Share Offer Highlights

Total Number of Offer Shares:	333,400,000 Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares:	33,340,000 Shares (subject to reallocation)
- Number of Placing Shares:	300,060,000 Shares (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	1,000 Shares
Offer Price:	HKD 3.60- 4.60 per Share
2019 Historical P/E ratio:	5.73x – 7.32x
Sponsor:	ICBC

Company Overview

The Company is a property developer in China focused on the development of residential and commercial properties in selected economic regions. It has expanded its business into mainly six economic regions in China, including the Western Taiwan Strait Economic Region, Beibu Gulf Region and Neighboring Cities, Beijing-Tianjin-Hebei Region, Midstream Parts of the Yangtze River Region, Yangtze River Delta Region and Chengdu-Chongqing Region. In 2020, it was ranked 88th among the Top 500 Real Estate Property Developers in China in terms of comprehensive strength by China Real Estate Association and China Real Estate Appraisal Center. In 2018 and 2019, it was ranked first and third, respectively, among property developers in terms of contracted sales amount in urban areas of Zhangzhou by the CRIC. In 2018 and 2019, it was one of the top three property developers in Nanning in terms of contracted sales amount by the CRIC.

For the year ended December 31, 2017, 2018 and 2019 and the six months ended June 30, 2020, the Company's net profits were RMB424.06 mn, RMB683.63 mn, RMB710.26 mn and RMB72.99 mn respectively.

Source

IPO Prospectus

Contact Us

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