

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
09638	FERRETTI	2022/03/25	2022/03/30	2022/03/31

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfs.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2022/03/22-2022/03/25
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

Ferretti S.p.A. (9638.HK)

Share Offer Highlights

Total Number of Offer Shares:	83,580,000 Offer Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares:	8,358,000 Offer Shares (subject to adjustment)
- Number of Placing Shares:	75,222,000 Offer Shares (subject to adjustment and the Over-allotment Option)
Number of Shares per Lot:	100 Shares
Offer Price:	HKD 21.82-28.24 per Share
2020 Historical P/E ratio:	41.08X-53.16X
Sponsor:	CICC

Company Overview

This company is an established leader in the global luxury yacht industry with a portfolio of iconic brands with a long heritage and outstanding high-end manufacturing capabilities. As one of the oldest Italian luxury yacht producers, It has been playing an important role in steering the development of the global luxury yacht industry by acquiring and integrating other leading yacht brands and production facilities since the establishment of its business in 1968. Its seven brands— Riva, Wally, Ferretti Yachts, Pershing, Itama, CRN and Custom Line — are globally recognized as symbols of luxury, exclusivity, Italian design, quality, craftsmanship, innovation and performance. It designs, produces and sells luxury composite yachts, made-to-measure yachts and super yachts from eight to 95 meters, offering the full spectrum of functionalities and an increasing range of ancillary services, catering to the personalized tastes and requirements of its clientele. With its market leadership, rich history and iconic brand portfolio, It is positioned as the trend-setter of the global luxury yachting industry and the ambassador of Italian nautical excellence to the world.

For the year ended December 31, 2018, 2019 and 2020, the Company's net profits were €27.40 mn , €27.80 mn and €20.61 mn respectively.

Source

IPO Prospectus

Contact Us

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