



IPO Expected Timetable#

| Stock Code | Stock Name | Application lists close | Allotment Date | Listing Date |
|------------|---------------|-------------------------|----------------|--------------|
| 02325 | YUNKANG GROUP | 2022/05/11 | 2022/05/17 | 2022/05/18 |

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfs.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

| | |
|-------------------------------------|-----------------------|
| Offer Period | 2022/05/05-2022/05/11 |
| Closing Time for Margin Application | N/A |
| Subscription Fee | N/A |
| Days For Margin Financing | N/A |
| Indicative Interest Rate | N/A |

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

Yunkang Group Limited (2325.HK)

Share Offer Highlights

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|----------------------------------|---|
| Total Number of Offer Shares: | 138,188,000 Shares (comprising 113,188,500 new Shares and 24,999,500 Sale Shares, and subject to the Over-allotment Option) |
| - Number of Public Offer Shares: | 13,819,000 Shares (subject to adjustment) |
| - Number of Placing Shares: | 124,369,000 Shares (comprising 99,369,500 new Shares and 24,999,500 Sale Shares, and subject to adjustment and the Over-allotment Option) |
| Number of Shares per Lot: | 500 Shares |
| Offer Price: | HKD 7.89 per Share |
| 2020 Historical P/E ratio: | 10.72X |
| Sponsor: | CMB INTERNATIONAL, SPDB INTERNATIONAL |

Company Overview

This company is a medical operation service provider in China offering a full suite of diagnostic testing services for medical institutions with a market share of 3.7% in China's medical operation service market in terms of revenue in 2020, according to Frost & Sullivan. Medical operation services primarily relate to diagnostic testing services provided to medical institutions which can be divided into diagnostic outsourcing services and diagnostic testing services for medical institution alliances (醫聯體)(i). According to Frost & Sullivan, China's medical operation service market is expected to grow from RMB30,694.9 million in 2020 to RMB47,946.1 million in 2025 at a CAGR of 9.3%. To a lesser extent, it also provides diagnostic testing services to non-medical institutions in China via an outpatient clinic.

For the year ended December 31, 2019, 2020 and 2021, the Company's net profits(losses) were RMB (30.96) mn, RMB 255.33 mn and RMB 380.93 mn respectively.

Source

IPO Prospectus

Contact Us

| | | |
|---------------------------|--|--------------------|
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| HK Services Centre: | 6/F, May May Building, 683-685 Nathan Road, Mongkok, Kowloon | (852) 2748 0110 |
| China Services Centre: | 1004A(10/F), AVIC Center, 1018 Huafu Road, Futian District, Shenzhen | (86-755) 2216 5888 |
| | 2501, Tower A, China Overseas International Centre, 838 South Huangpi Road, Huangpu District, Shanghai | (86-21) 3227 9888 |
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