



## IPO Expected Timetable#

| Stock Code | Stock Name | Application lists close | Allotment Date | Listing Date |
|------------|------------|-------------------------|----------------|--------------|
| 02246      | GOGOX      | 2022/06/17              | 2022/06/23     | 2022/06/24   |

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit [www.cfs.com.hk](http://www.cfs.com.hk) or contact our account executives or customer service officers

## Subscription Details via CASH Securities

|                                     |                       |
|-------------------------------------|-----------------------|
| Offer Period                        | 2022/06/14-2022/06/17 |
| Closing Time for Margin Application | N/A                   |
| Subscription Fee                    | N/A                   |
| Days For Margin Financing           | N/A                   |
| Indicative Interest Rate            | N/A                   |

\*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

## Gogox Holdings Limited (2246.HK)

### Share Offer Highlights

|                                  |   |
|----------------------------------|---|
| Total Number of Offer Shares:    | 31,200,000 Shares (subject to the Over-allotment Option)                  |
| - Number of Public Offer Shares: | 3,120,000 Shares (subject to reallocation)                                |
| - Number of Placing Shares:      | 28,080,000 Shares (subject to reallocation and the Over-allotment Option) |
| Number of Shares per Lot:        | 200 Shares  |
| Offer Price:                     | HKD 21.50 per Share   |
| 2020 Historical P/E ratio:       | -   |
| Sponsor:                         | UBS, CICC, BOCOM International, ABC International                         |

### Company Overview

It is a major online intra-city logistics platform in Asia. It operates in more than 340 cities across five countries and regions in Asia, namely mainland China, Hong Kong, Singapore, Korea and India. It owns and operates two highly-recognized, well-trusted brands in the online intra-city logistics space: Kuaigou Dache (快狗打車) in mainland China and GOGOX in other countries and regions in Asia. According to Frost & Sullivan, it is the third largest online intra-city logistics platform in mainland China with a market share of 3.2%, ranking after players with market share of 52.8% and 5.5%, and the market leader in Hong Kong with a market share of 50.9%, each in terms of GTV in 2021. According to the same source, mainland China and Hong Kong collectively accounted for approximately 71% of the online intra-city logistics market of Asia in terms of GTV in 2021.

For the year ended 31 December 2019, 2020 and 2021, the Company's net losses were RMB 183.85 mn, RMB 658.23 mn, and RMB 872.85 mn respectively.

### Source

IPO Prospectus

### Contact Us

|                           |  |                    |
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