



IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
09696	TIANQI LITHIUM	2022/07/06	2022/07/12	2022/07/13
09896	MNSO	2022/07/06	2022/07/12	2022/07/13
02418	DEEWIN	2022/07/08	2022/07/14	2022/07/15

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfs.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

TIANQI LITHIUM (09696)	
Offer Period	2022/06/30-2022/07/06
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

MNSO (09896)	
Offer Period	2022/06/30-2022/07/06
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

DEEWIN (02418)	
Offer Period	2022/06/30-2022/07/08
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

Tianqi Lithium Corporation (9696.HK)

Share Offer Highlights	
Total Number of Offer Shares:	164,122,200 H Shares (subject to adjustment and the Over-allotment Option)
- Number of Public Offer Shares:	16,412,400 H Shares (subject to adjustment)
- Number of Placing Shares:	147,709,800 H Shares (subject to adjustment and the Over-allotment Option)
Number of Shares per Lot:	200 Shares
Offer Price:	HKD 69.00-82.00 per Share
2020 Historical P/E ratio:	26.48x-31.47x
Sponsor:	Morgan Stanley, CICC, CMB International

Company Overview

This company is a leading lithium producer in China and globally, and has been listed on the Shenzhen Stock Exchange since August 31, 2010 (stock code: 002466). It owns and mines lithium minerals in Australia and produce lithium compounds and derivatives in China. It has not conducted any mining activities in China during the Track Record Period. One of its subsidiaries is the largest mined lithium operator globally in terms of lithium concentrate output in 2021, with a market share of 38%, and it ranked third in terms of revenue generated from lithium in 2021, according to the Wood Mackenzie Report. It is also the world's fourth largest and Asia's second largest lithium compound producer as measured by production output in 2021, with a market share of 7% and 12%, respectively, according to the same source. It is well-positioned to capitalize on the new energy revolution globally, particularly in the EV and energy storage sectors. It is the only lithium producer in China that has achieved 100% self-sufficiency and fully vertically integrated lithium mines through a large, consistent and stable supply of lithium concentrates, according to the Wood Mackenzie Report.



For the year ended 31 December 2019, 2020 and 2021, the Company's net profits(losses) were RMB (5,981.44) mn, RMB (1,830.92) mn, and RMB 3,649.19 mn respectively.

MINISO Group Holding Limited (9896.HK)

Share Offer Highlights

Total Number of Offer Shares:	41,100,000 Offer Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares:	4,110,000 Offer Shares (subject to reallocation)
- Number of Placing Shares:	36,990,000 Offer Shares (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	200 Shares
Offer Price:	HKD 22.10 per Share
2020 Historical P/E ratio:	-
Sponsor:	BofA SECURITIES, HAITONG, UBS

Company Overview

This company is a global retailer offering a variety of design-led lifestyle products. Within nine years since MNSO opened its first store in China in 2013, it has successfully incubated two brands – MINISO and TOP TOY. In 2021, the aggregate GMV of products sold through its MINISO network reached approximately RMB18.0 billion (US\$2.8 billion), making it the largest global branded variety retailer of lifestyle products according to the Frost & Sullivan Report. TOP TOY, a new brand it launched in December 2020 to pioneer the concept of pop toy collection stores, achieved a GMV of RMB374.4 million in 2021, ranking seventh in the pop toy industry in China, according to the same source.

For the year ended 30 June 2019, 2020 and 2021, the Company's net losses were RMB 290.65mn, RMB 262.27mn, and RMB 1,415.01 mn respectively.

DEEWIN TIANXIA CO., LTD (2418.HK)

Share Offer Highlights

Total Number of Offer Shares:	543,000,000 H Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares:	54,300,000 H Shares (subject to reallocation)
- Number of Placing Shares:	488,700,000 H Shares (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	1,500 Shares
Offer Price:	HKD 1.78-2.13 per Share
2020 Historical P/E ratio:	9.10x-10.88x
Sponsor:	CHINA SECURITIES INTERNATIONAL

Company Overview

This company was founded by Shaanxi Holding Group in 2005 to provide logistics and supply chain services for commercial automobiles manufactured by Shaanxi Holding Group. Shaanxi Holding Group is the fourth largest commercial automobile group in the PRC in terms of sale volume of heavy commercial automobiles in 2021, with a market share of 13.8% in 2021. Subsequently, it has further developed its business to provide a variety of services covering the commercial automobile industry chain.

For the year ended 31 Dec 2019, 2020 and 2021, the Company's net losses were RMB 207.49mn, RMB 273.99mn, and RMB 362.72 mn respectively.

Source

IPO Prospectus

Contact Us

Headquarters:

22/F, Manhattan Place, 23 Wang Tai Road, Kowloon Bay, Hong Kong

(852) 2287 8788



Wealth Management Centre:	1001B, 10/F, Tower 535 Jaffe Road Causeway Bay, Hong Kong	(852) 2287 8788
HK Services Centre:	6/F, May May Building, 683-685 Nathan Road, Mongkok, Kowloon	(852) 2748 0110
China Services Centre:	1004A(10/F), AVIC Center, 1018 Huafu Road, Futian District, Shenzhen	(86-755) 2216 5888
	2501, Tower A, China Overseas International Centre, 838 South Huangpi Road, Huangpu District, Shanghai	(86-21) 3227 9888
	Room 3316B, Block A, China Shine Plaza, 9 West Lin He Road, Tian He District, Guangzhou	(020) 8981 7463
	Rm 2511, TBA Tower, 11 Dongguan Avenue, City East District, Dongguan	(86-769) 2223 0026

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