

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
02367	GIANT BIOGENE	2022/10/28	2022/11/03	2022/11/04

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfsg.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2022/10/25-2022/10/28
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

Giant Biogene Holding Co., Ltd (2367.HK)

Share Offer Highlights

Total Number of Offer Shares:	22,608,800 H Shares (subject to the Over-allotment Option)
-Number of Public Offer Shares:	2,261,200 H Shares (subject to reallocation)
-Number of Placing Shares:	20,347,600 H Shares (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	200 Shares
Offer Price:	HKD 24.30-27.70 per Share
2020 Historical P/E ratio:	27.09X-30.88X
Sponsor:	Goldman Sachs, CICC

Company Overview

GIANT BIOGENE is a leader in the bioactive ingredient-based professional skin treatment product industry in China. It designs, develops and manufactures professional skin treatment products with recombinant collagen as the key bioactive ingredient. It also develops and manufactures rare ginsenosides technology-based functional foods. As of the Latest Practicable Date, it had a portfolio of 106 SKUs across eight major brands covering functional skincare, medical dressings and functional foods, namely Comfy, Collgene, Keyu, Kehen, Kefuping, Leeyen, SKIGIN, and Shengan.

For the year ended December 31, 2019, 2020 and 2021, the Company's net profits were RMB 552.26 mn, RMB 826.45 mn and RMB 828.13 mn respectively.

Source

IPO Prospectus

Contact Us

Headquarters:	22/F, Manhattan Place, 23 Wang Tai Road, Kowloon Bay, Hong Kong	(852) 2287 8788
Wealth Management Centre:	1001B, 10/F, Tower 535 Jaffe Road Causeway Bay, Hong Kong	(852) 2287 8788
HK Services Centre:	6/F, May May Building, 683-685 Nathan Road, Mongkok, Kowloon	(852) 2748 0110
China Services Centre:	1004A(10/F), AVIC Center, 1018 Huafu Road, Futian District, Shenzhen	(86-755) 2216 5888
	2501, Tower A, China Overseas International Centre, 838 South Huangpi Road, Huangpu District, Shanghai	(86-21) 3227 9888
	Room 3316B, Block A, China Shine Plaza, 9 West Lin He Road, Tian He District, Guangzhou	(86-20) 8981 7463

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