

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
02291	SCIENTECH	2022/11/01	2022/11/07	2022/11/08

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfsg.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2022/10/27-2022/11/01
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

Lepu Scientech Medical Technology (Shanghai) Co., Ltd.* (2291.HK)

Share Offer Highlights

Total Number of Offer Shares:	22,455,000 H Shares (subject to the Overallotment Option)
-Number of Public Offer Shares:	2,246,000 H Shares (subject to reallocation)
-Number of Placing Shares:	20,209,000 H Shares (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	1,000 Shares
Offer Price:	HKD 29.15-31.45 per Share
2020 Historical P/E ratio:	158.42 X -170.92X
Sponsor:	CICC

Company Overview

Founded in 1994, it has been dedicated to the research, development, manufacture and commercialization of interventional medical devices primarily targeting structural heartdiseases, with a track record spanning over two decades. It is a leading interventional medical device provider in China for congenital heart diseases ("CHD"), a major field of application for structural heart diseases, in terms of market share in China' s CHD occluder products market in 2021, with a broad portfolio of marketed and pipeline products, according to the F&S Report. It is the largest manufacturer of CHD occluder products and the related procedural accessories in China, with a market share of 38.0% in terms of revenue recognized for the sales in China in 2021, according to the same source*.

For the year ended December 31, 2019, 2020 and 2021, the Company's net profits were RMB 51.91 mn , RMB 68.77 mn and RMB 58.70 mn respectively.

Source

IPO Prospectus

Contact Us

Headquarters:	22/F, Manhattan Place, 23 Wang Tai Road, Kowloon Bay, Hong Kong	(852) 2287 8788
Wealth Management Centre:	1001B, 10/F, Tower 535 Jaffe Road Causeway Bay, Hong Kong	(852) 2287 8788
HK Services Centre:	6/F, May May Building, 683-685 Nathan Road, Mongkok, Kowloon	(852) 2748 0110
China Services Centre:	1004A(10/F), AVIC Center, 1018 Huafu Road, Futian District, Shenzhen	(86-755) 2216 5888
	2501, Tower A, China Overseas International Centre, 838 South Huangpi Road, Huangpu District, Shanghai	(86-21) 3227 9888
	Room 3316B, Block A, China Shine Plaza, 9 West Lin He Road, Tian He District, Guangzhou	(86-20) 8981 7463

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