

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
09636	JF WEALTH	2023/03/03	2023/03/09	2023/03/10

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfsg.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2023/02/28 - 2023/03/03
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

JF Wealth Holdings Ltd (9636.HK)

Share Offer Highlights

Total Number of Offer Shares:	59,618,500 Shares (subject to the Over-allotment Option)
-Number of Public Offer Shares:	5,962,000 Shares (subject to adjustment)
-Number of Placing Shares:	53,656,500 Shares (subject to adjustment and the Over-allotment Option)
Number of Shares per Lot:	500 Shares
Offer Price:	HKD 16.98-18.78 per Share
2020 Historical P/E ratio:	30.14X-33.34X
Sponsor:	CICC

Company Overview

This company is an online investment decision-making solution provider in China with a focus on the provision of education services and financial information software services in the online investor content service market. It offers online investor content services, including online high-end investor education services and online financial literacy education services, and financial information software services to help individual investors better understand the financial market and make investment decisions, instead of providing investment or stock recommendations. According to Frost & Sullivan, with total gross billing of RMB2,001.2 million and a market share of 5.9% in 2021, it was the second largest online investment decision-making solution provider in China. With gross billing of RMB1,390.7 million from its online high-end investor education services and online financial literacy education services and a market share of 11.2% in 2021, it was the largest online investor content service provider in China, according to the same source.

For the year ended December 31, 2019, 2020 and 2021, the Company's net profits (losses) were RMB(57.57)mn, RMB 86.14mn and RMB 232.18 mn respectively.

Source

IPO Prospectus

Contact Us

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