

### IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
01405	DPC DASH	2023/03/21	2023/03/27	2023/03/28

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit [www.cfsg.com.hk](http://www.cfsg.com.hk) or contact our account executives or customer service officers

### Subscription Details via CASH Securities

Offer Period	2023/03/16 - 2023/03/21
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A

\*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

### DPC Dash Ltd (1405.HK)

#### Share Offer Highlights

Total Number of Offer Shares:	12,799,000 Shares (subject to the Overallotment Option)
-Number of Public Offer Shares:	1,280,000 Shares (subject to reallocation)
-Number of Placing Shares:	11,519,000 Shares (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	100 Shares
Offer Price:	HKD 46.00-55.00 per Share
2020 Historical P/E ratio:	-
Sponsor:	BofA SECURITIES

#### Company Overview

This company is Domino's Pizza's exclusive master franchisee in the China mainland, the Hong Kong Special Administrative Region of China and the Macau Special Administrative Region of China. As of the Latest Practicable Date, it directly operated 604 stores across 17 cities in the China mainland. Its global franchisor, Domino's Pizza, Inc., is the world's largest pizza company in terms of 2022 global retail sales, with more than 19,800 stores in over 90 markets around the world as of January 1, 2023. Over its 62-year history, Domino's has developed a differentiated business model focused on serving handcrafted, quality pizza at a competitive price, with easy ordering access and efficient delivery, enhanced by technology.

For the year ended December 31, 2020, 2021 and 2022, the Company's net losses were RMB274.05mn, RMB 471.06mn and RMB 222.63 mn respectively.

#### Source

IPO Prospectus

#### Contact Us

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