

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
09686	NEUSOFT XIKANG	2023/09/21	2023/09/27	2023/09/28
06682	FOURTH PARADIGM	2023/09/21	2023/09/27	2023/09/28

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfsg.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

NEUSOFT XIKANG (09686)

Offer Period	2023/09/18 - 2023/09/21
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

FOURTH PARADIGM (06682)

Offer Period	2023/09/18 - 2023/09/21
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

NEUSOFT XIKANG HOLDINGS INC (9686.HK)

Share Offer Highlights

Total Number of Offer Shares:	133,805,500 Shares (subject to the Over-allotment Option)
-Number of Public Offer Shares:	13,381,000 Shares (subject to reallocation)
-Number of Placing Shares:	120,424,500 Shares (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	500 Shares
Offer Price:	HKD 4.76-5.91 per Share
2020 Historical P/E ratio:	-
Sponsor:	CICC

Company Overview

This company developed China' s first city-specific cloud hospital platform, according to Frost & Sullivan, and nurtured a cloud hospital network that connects local governments, medical institutions, patients and insurers to enable equitable access to medical resources and more effective and efficient delivery of healthcare. Through the cloud hospital network, the company facilitates the delivery of Internet medical services, including online hospital services, remote medical services, smart family doctor services and Internet home care services. The company also provides health management services and offer smart healthcare products. According to Frost & Sullivan, as of March 31, 2023, the company is the largest cloud hospital network in China in terms of the number of cities covered.

For the year ended December 31, 2020, 2021 and 2022, the Company's net losses were RMB198.77mn , RMB 294.74mn and RMB 243.26 mn respectively.

Beijing Fourth Paradigm Technology Limited (6682.HK)

Share Offer Highlights

Total Number of Offer Shares:	18,396,000 H Shares (subject to the Over-allotment Option)
-Number of Public Offer Shares:	1,839,600 H Shares (subject to reallocation)
-Number of Placing Shares:	16,556,400 H Shares (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	100 Shares
Offer Price:	HKD 55.60-61.16 per Share
2020 Historical P/E ratio:	-
Sponsor:	CICC

Company Overview

This company is a leader in enterprise AI. The company is a AI software company which focuses on providing platform-centric AI software which enables enterprises to develop their own decision-making AI applications. The Company's enterprise-level solutions are designed to serve enterprises, rather than individuals. The company offers platform-centric AI solutions that can be rapidly deployed by enterprises on a large scale to uncover hidden patterns in data and comprehensively enhance their decision-making capabilities.

For the year ended December 31, 2020, 2021 and 2022, the Company's net losses were RMB750.21mn , RMB 1802.07mn and RMB 1653.42 mn respectively.

Source

IPO Prospectus

Contact Us

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