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**CELESTIAL INVESTMENT
GROUP LIMITED**

(Incorporated in the British Virgin Islands with limited liability)

CASH FINANCIAL SERVICES GROUP LIMITED

時富金融服務集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 510)

CLARIFICATION ANNOUNCEMENT

COMPOSITE DOCUMENT IN RELATION TO CONDITIONAL VOLUNTARY CASH OFFERS BY CELESTIAL SECURITIES LIMITED FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE ALL ISSUED SHARES OF CASH FINANCIAL SERVICES GROUP LIMITED (OTHER THAN THOSE SHARES ALREADY OWNED AND/OR AGREED TO BE ACQUIRED BY THE OFFEROR AND PARTIES ACTING IN CONCERT WITH IT) AND TO CANCEL ALL OUTSTANDING SHARE OPTIONS OF CASH FINANCIAL SERVICES GROUP LIMITED

Reference is made to the composite offer and response document (the “**Composite Document**”) jointly issued by Celestial Investment Group Limited (“**CIGL**” or the “**Offeror**”) and CASH Financial Services Group Limited (the “**Company**”) dated 16 September 2022. Unless the context requires otherwise, terms defined in the Composite Document shall have the same meanings when used in this joint announcement.

The Offeror would like to provide further information which should have been included in the Composite Document to the Offer Shareholders and the Optionholders as follows:

- i. the Offeror confirms that the payment of interest on, repayment of or security for any liability (contingent or otherwise) in relation to the Facility will not depend to any significant extent on the business of the Group;
- ii. during the Relevant Period, save for the dealings disclosed in paragraph (i) and (ii) under the section headed “5. Dealings in Securities” on pages III-7 and III-8 of the Composite Document, none of the Directors had dealt for value in any securities of the Company nor in any securities of the Offeror and CASH, and the Company had not dealt for value in any securities of the Offeror and CASH; and

- iii. as referred to the table under the section headed “3. Market Prices” in “Appendix III – General Information” on page III-2 of the Composite Document, the closing price of the Shares on 31 December 2021 was HK\$0.243.

Save as stated above, all information set out in the Composite Document remains unchanged.

On behalf of the board of
directors of the Offeror
Bankee P. Kwan
Director

On behalf of the Board
William Cheung
Executive Director
and Chief Operating Officer

Hong Kong, 19 September 2022

As at the date hereof, the Board comprises:

Executive directors:

Dr Kwan Pak Hoo Bankee, JP
Mr Kwan Teng Hin Jeffrey
Mr Cheung Wai Lim William
Mr Law Hin Ong Trevor
Ms Wong Sze Kai Angela

Independent non-executive directors:

Mr Cheng Shu Shing Raymond
Mr Lo Kwok Hung John
Mr Lo Ming Chi Charles

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement relating to the Group and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement by the Directors in their capacities as the Directors have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date hereof, the board of the Offeror comprises:

Dr Kwan Pak Hoo Bankee, JP
Mr Leung Siu Pong James
Mr Li Shing Wai Lewis
Mr Kwan Teng Hin Jeffrey

The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors in their capacities as the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

* For identification purposes only