

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/05/2019				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer		Financial Services Group Limited 金融服務集團有限公司*)				
Date Submitted	03/06/20)19				
 Movements in Authorised Ordinary Shares 	Share Ca	apital				
(1) Stock code: 510	Descrir	otion : N/A				
(1) Stock code :	Descrip	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedi	ng month	15,000,000,000	HK\$0.02	HK\$300,000,000		
Increase/(decrease)		0		HK\$0		
Balance at close of the mor	ith	15,000,000,000	HK\$0.02	HK\$300,000,000		
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedi	ng month					
Increase/(decrease)						
Balance at close of the mor	ıth					

^{*} for identification purpose only

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month	•	(\$300,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	4,955,763,588	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	4,955,763,588	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	·	Movement during	,			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price: HK\$0.3150 Share option scheme adopted on (22/02/2008) Ordinary shares (Note 1)					0	176,000,000
2.Exercise price: HK\$0.2530 Share option scheme adopted on (22/02/2008) Ordinary shares (Note 1)					0	413,400,000
3.Exercise price: HK\$0.0710 Share option scheme adopted on (08/06/2018) Ordinary shares					0	440,000,000
(Note 1) Total funds raised du of options (State curr			· (O	ary shares) ce shares) ther class)	0 N/A N/A	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2.						
				· ·		
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3.						
						<u> </u>
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
EGM approval date (if applicable)						
	(/ /)	_			
4.						
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i>			<u>-</u>			
			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
					N 1 / A	
		Total E		ary shares) ice shares)	N/A N/A	-
				ice snares) ither class)	N/A N/A	-
			()	, u ici (iass)	13/7	_

Class and description	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
-	_					
	_			-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	-
			(0	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opinion (Canton antalia Cintario Opinion Contention)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
-		
shares (Note 1)		
Silales (Note 1)		
3		
-		
$(\ \ / \ \ / \ \) \mid$		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(14//1	•
1		

	Type of Issue						issued during the month pursuant thereto	may be issued pursuant thereto as a close of the month
				Class of shares	<u>N/A</u>			
			01.1	issuable (Note 1)	, , ,	,		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)	<u>N/A</u>	_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)	<u>N/A</u>	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			NI/A			monui
				Class of shares <u>N/A</u> issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares N/A repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares N/A redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares N/A issuable (Note 1)			
8.	Consideration issue	At price :	State currency———	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						-	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2.	NI/A		
	Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar	V	
	` shares	s) <u> </u>	_
	(Preference shares (Other class	·	-
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	
Total illorease / (decrease) ill ordinary shales duri	, ,	1)	0
		2)	N/A
Total increase / (decrease) in preference shares of	,		N/A
Total increase / (decrease) in other classes of sha E):	ires during the month (i.e. Total of A to	<u></u> _	N/A
(These figures should be the same as the relevant Capital").)	t figures under II above ("Movements	in Issued SI	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(:)	III the constitution of the desired for the constitution of the co
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
	·
Submit	ted by: <u>Luke Wing Sheung Suzanne</u>
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.10